



Amuletum Global Equities Sustainable

Dec. 2025

Information

Latest update	2025-12-09
Inception date	2022-03-01
Portfolio manager	Rafael B. De Rezende
Price quotation/trading	Daily
Return measurement	SEK
Risk category	6 (1-7)

Strategy

The portfolio is composed of high-quality companies that are publicly-traded in the global market, and are selected based on a mix of quantitative models, fundamental and sustainable-financial analyses. The current underlying strategy also allows for hedging/short-selling using futures contracts, and utilizes currency diversification.*

Geographic distribution



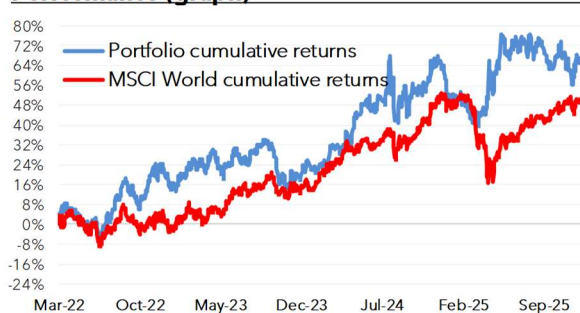
Figures since inception

Average daily return portfolio	0.060%
Average daily return MSCI World	0.046%
Std. deviation daily return portfolio	1.280%
Std. deviation daily return MSCI World	1.150%
Annualized Information Ratio	0.187
# of holdings	variable

Performance (number)

Year to date	16.65%
Latest month	0.46%
3 months	-2.21%
6 months	-2.56%
12 months	2.39%
Since inception	66.67%
Annual return since inception	14.12%

Performance (graph)



Returns

Year	Annual	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2025	16.65%	0.73%	-7.94%	1.33%	19.46%	4.57%	1.49%	2.70%	-1.35%	-5.11%	-1.95%	4.52%	-1.81%
2024	41.39%	3.18%	6.04%	5.97%	6.88%	2.19%	3.91%	8.93%	-3.42%	-1.69%	5.09%	6.44%	-2.28%
2023	6.13%	4.22%	2.01%	5.13%	-4.79%	1.27%	2.86%	2.91%	3.54%	-11.92%	-4.56%	1.87%	3.59%
2022	15.90%			6.18%	-5.11%	-0.34%	-2.11%	12.90%	3.31%	-8.72%	13.44%	4.95%	-8.58%

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